

Ecovidrio, a unique model



ecovidrio
ENTIDAD SIN ÁNIMO DE LUCRO

Reciclar hoy, construir el mañana.

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to the future

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About us

01. About us

Glass packaging. Circular economy

01

NATURAL ORIGIN

02

INERT MATERIAL

03

100% RECYCLABLE



04

MANUFACTURED
USING RECYCLED
GLASS

05

GLASS NOT FOUND
IN LITTER

06

REUSED PACKAGING
IN HORECA

01. About us

Recycling chain

Our functions

01. Committed citizen and HORECA professional

We design awareness campaigns aimed at the citizens and the HORECA sector.

02. Collection and transport

We carry out containerization, selective container collection, collection in urban waste plants, additional *ad hoc* collections, intensive collection operations in the HORECA sector.

03. Glass treatment

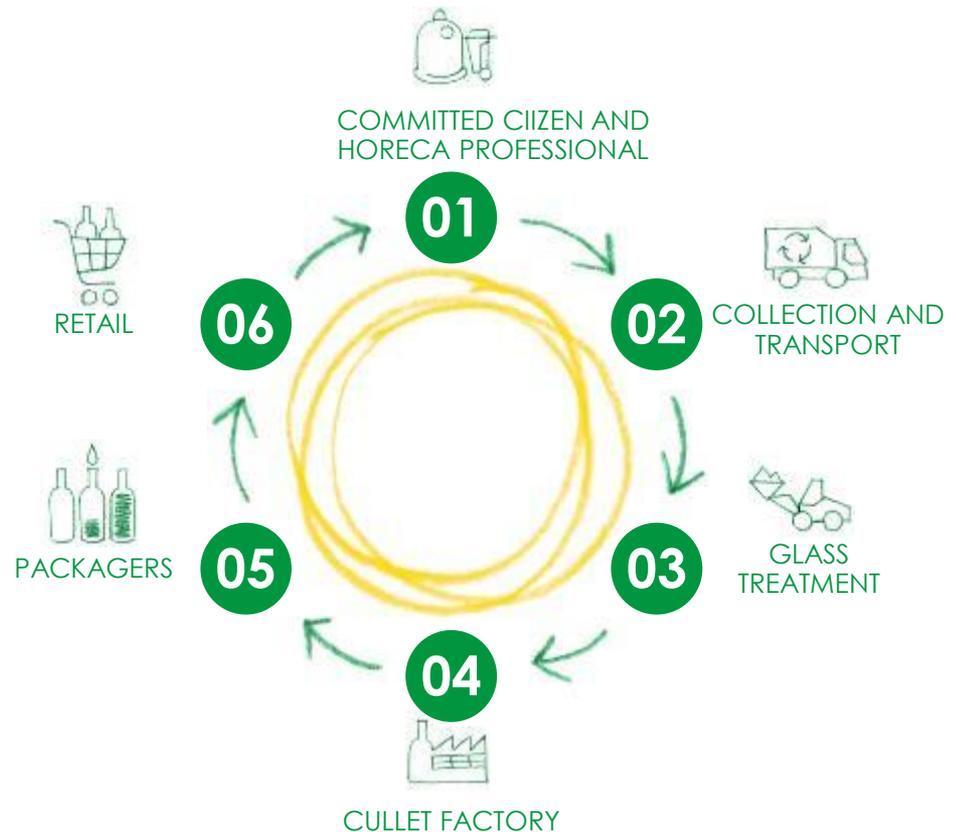
We monitor treatment operations to obtain cullet under the principles of sustainability, efficiency, effectiveness and traceability.

04. Cullet factory

We sell material to glass manufacturers for its reincorporation in the production process as a secondary raw material.

05. Packagers

We guarantee regulatory compliance and design prevention and eco-design programmes.



We manage all single-use
glass packaging waste throughout the country

01. About us

A unique management model

01 Universality

We manage all kinds of packaging throughout the country.

02 High quality selective waste collection

We manage recycling through **monomaterial containers**, thereby guaranteeing maximum quality (**only 2% impurities**).

03 Direct management of collection

In **60,6% of Spanish municipalities**, Ecovidrio is directly responsible for the collection of glass packaging waste (no cost for the municipalities).

04 Versatility

We adapt the collection management model to the needs and characteristics of the municipality.

05 Focusing on horeca sector

We develop specific programmes for the sector, which generates 52% of recyclable glass packaging waste.

06 Governance and transparency

We foster sustainability in the recycling chain.



01. About us

Financing

21,7%
SALES OF
CULLET



78.3%
CONTRIBUTION
FROM GREEN DOT
FEES



8,264
packaging
companies

The main financing sectors are:



02

Our results

02. Our results

Key figures 2020

SELECTIVE COLLECTION AT GREEN CONTAINERS



884,097

TONNES OF
GLASS PACKAGING

▲ +5%
vs. 2020

19 64

KILOGRAMS
PER INHABITANT

PIECES OF
PACKAGING
PER INHABITANT

* Consequence of the decrease
in the consumption of glass
packagings due to the restrictions
in tourism and hospitality

COLLECTION THROUGH 25 MBT PLANTS



66,502

TONNES OF
GLASS PACKAGING

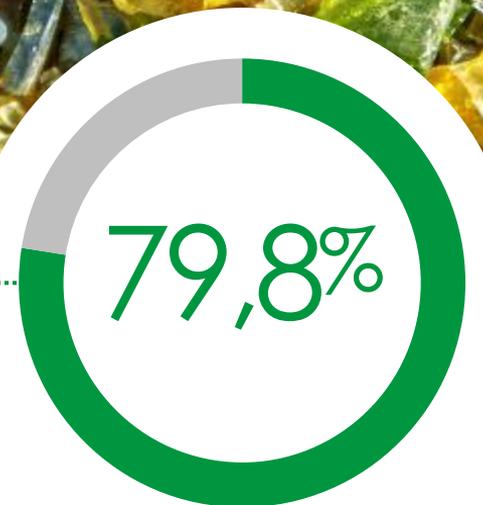
▲ +4,3%
vs 2020

(Representing only 7%
of overall tonnage)

02. Our results

Glass packaging recycling rate 2019

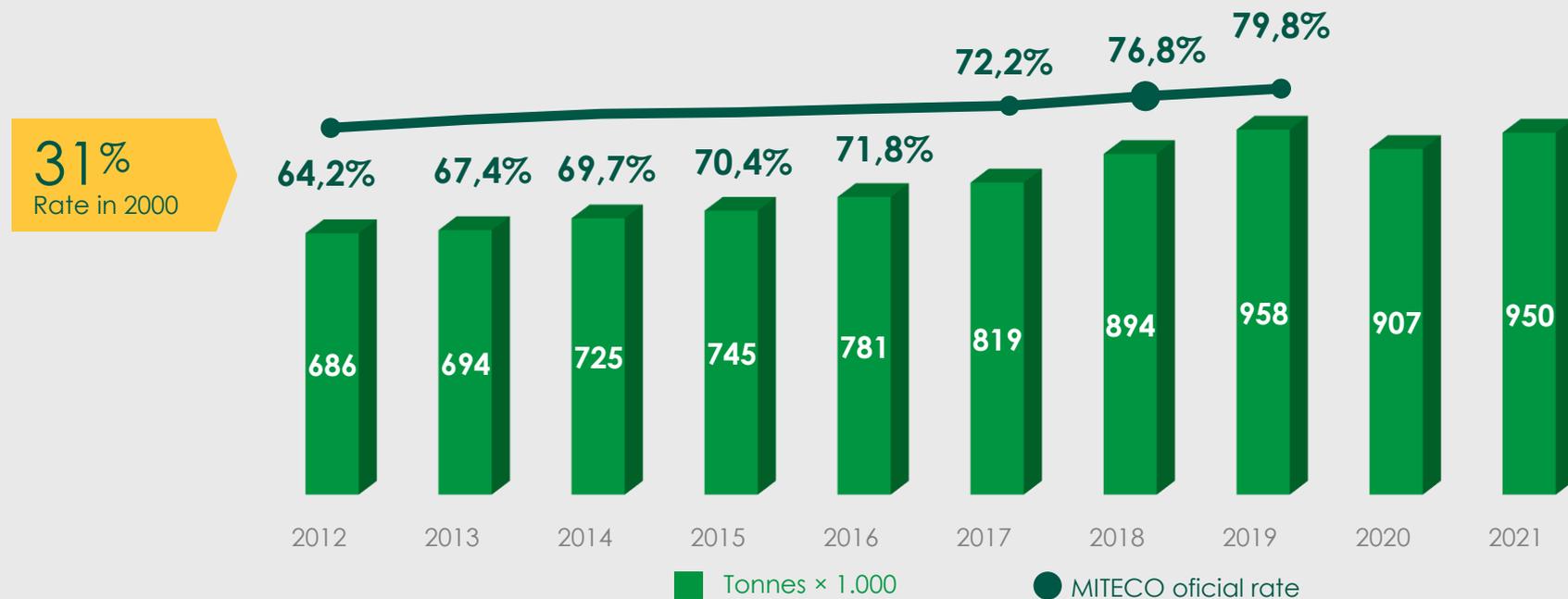
OFFICIAL RATE
MITECO
(MINISTRY OF
ENVIRONMENT)
2019



In Spain, more than 7 in every 10 pieces of single-use glass packaging on the market are recycled

02. Our results

Trend in glass packaging collection and recycling rate



02. Our results

Why do we recycle?



SUSTAINABLE DEVELOPMENT GOALS

- 8 TRABAJO DECENTE Y CRECIMIENTO ECONÓMICO
- 11 CIUDADES Y COMUNIDADES SOSTENIBLES
- 12 PRODUCCIÓN Y CONSUMO RESPONSABLES
- 13 ACCIÓN POR EL CLIMA
- 15 VIDA DE ECOSISTEMAS TERRESTRES
- 17 ALIANZAS PARA LOGRAR LOS OBJETIVOS

CIRCULAR ECONOMY AND COMBATING OVER-EXPLOITATION OF RESOURCES

PREVENTING EXTRACTION

1,140,660
TONNES OF RAW MATERIALS

Equivalent to

The volume of the Kio Towers in Madrid

THE FIGHT AGAINST CLIMATE CHANGE

PREVENTING EMISSIONS	ENERGY SAVINGS
551,320 TONNES OF CO ₂ IN THE ATMOSPHERE	678.884 MEGAWATT-HOURS OF ENERGY
Equivalent to	Equivalent to
Flying around Earth's Equator by plane	Supplying all the hospitals in Spain
140 TIMES	2 MONTHS



Action plans

03. Action plans

Containerization



ALMOST
5,000

NEW
CONTAINERS
IN 2021

240,302

TOTAL
CONTAINERS



EACH
197

INHABITANTS

Spain, one of the most containerized countries in Europe

03. Action plans

Selective container collection



Direct management at zero cost

01

60,6%
SPANISH MUNICIPALITIES



39,4%
SPANISH MUNICIPALITIES

02

Financing the full cost of collection

We are already working on implementing of the Strategic Collection Plan!

03. Action plans

Selective container collection. Direct management

Trust in our direct collection...

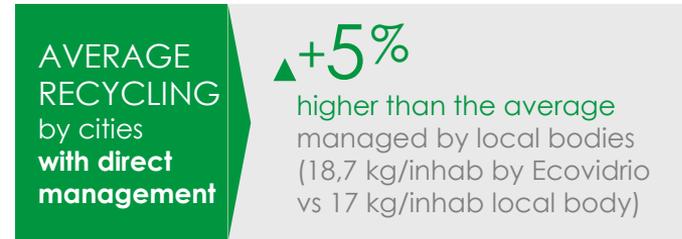


...And almost 5.000 more municipalities

Our results speak for themselves



MOST RECYCLER SPAIN HAVE DIRECT MANAGEMENT



03. Action plans

Collection in MBT plants



The collection of glass packaging waste in MBT plants is an innovative and pioneering Ecodrio project that is unique in Europe



New facilities:
Valsequillo
(Antequera), Ecomesa
(Loeches), Ebesa
(Montcada i Reixac),
Salamanca y Onda



Guadassuar, Algimia,
Mérida. Villanueva de la
Serena y Cádiz

7% OF TOTAL
TONNAGE
RECYCLED
BY ECOVDRIO

03. Action plans

Intensive operations in the HORECA sector



OF SINGLE-USE
GLASS PACKAGING
on the market

1 establishment
GENERATES
EVERY DAY

23 PIECES OF
PACKAGING
on average



How do we do it?

- 01 Starting up door-to-door collection services.
- 02 Distributing special adapted resources to facilitate and improve the safety of large volume recycling.
- 03 Working with local agencies in the correct execution of municipal by-laws.
- 04 Strengthening infrastructures and manufacturing special containers for the sector.

- 05 With the implementation of intensive programmes at high consumption events.
- 06 Studying needs for containerization or designing new collection routes.
- 07 With incentivisation and awareness campaigns.

03. Action plans

Intensive operations in the HORECA sector



Annually:

11%

Total of the HORECA programme

WE VISIT
96,154
stablishments

WE DELIVER
27,205
adapted bins

WE PROVIDE
51
door-to-door services

WE ANSWER
25
daily requests by



DID YOU KNOW THAT...

In Spain there are
34,636
adapted containers

An Ecovidrio innovation, 2005



03. Action plans

Intensive operations in the HORECA sector

3 success stories



DOOR-TO-DOOR MADRID

BIGGEST DOOR-TO-DOOR
FOR HORECA IN SPAIN

Central Zone, Salamanca District and Vallecas

+157%
▲ INCREASE IN
SELECTIVE
COLLECTION

+450
BUSINESSES
SIGNED UP
TO THE PROGRAMME



SUMMER PLAN GREEN FLAG MOVEMENT

INTENSIVE SEASONAL PLAN
REINFORCEMENT FOR CONTAINERIZATION
AND COLLECTION ROUTES

127
coastal
municipalities

45,214
visits in
3 months

13,200
coastal bars and
restaurants

+17,5%
▲ average rise in
collection



JOINT ACTION LOCAL GOVERNMENT

IMPLEMENTATION
MUNICIPAL BY-LAWS

440 Spanish local council teams
Information campaign on municipal
legislation, strengthening resources, adapting
routes, compliance audits
in 27,000 businesses.

CONVERSION TO
RECYCLERS **60%** → **98%**

03. Action plans

Awareness campaigns. Strategy

01 Targets

- **Mobilisation of** the citizens and the HORECA sector.
- **Raising awareness** and changing habits.
- **Generating** a quality reputation for Ecovidrio.

02 Strategy

- **Effectiveness** in management.
- **Strategies which emphasise** our uniqueness.
- **Seeking relevance through memorable**, motivating, inspiring and aspirational messages.
- **Using our own resources** (containers, minigloos) and acquiring external resources.
- **Building emotional** connections.
- **Establishing links** with local agencies.
- **Using well-known**, *branded digital content*.
- **Building communities** (Ecólatras/Ecosabios) engaged with the environment to mobilise others.



03. Action plans

Mobilisation

TARGETING

young people,
children and the
general public



261

LOCAL
CAMPAIGNS
at fairs, festivals
and times of
high consumption

+626,000
CHILDREN
EDUCATED
IN 2021



150.000
MINIGLOOS IN
SPANISH
HOMES

+526,000
FOLLOWERS ON
SOCIAL MEDIA



#ecólatras
ecovidrio

2.000
ENVIRONMENTAL
INITIATIVES
created by our followers

+90,000
ACTIVE
USERS

#ecosabios by ecovidrio
Los mayores RECICLADORES

PROJECT
LAUNCH
First sustainable
volunteer programme for
over 60s



SPANIARDS
COMMITTED
TO RECYCLING
(source GFJ tracking)

03. Action plans

Some examples



04. Action plans

Treatment and sale of material



01 Traceability and transparency

- We monitor and certify input and output flows.

02 Efficiency and quality

- We conduct technical studies and propose measures for reducing losses.
- We implement material quality protocols.

03 Innovation in sources and processes

- We conduct studies on other sources of recycling for other uses when the waste quality is not suitable for new packaging.

04 Sustainability

- We study and promote the implementation of available technical improvements and good market practices in Europe.
- We propose programmes and work towards the minimum possible waste in glass recycling.

05 Sale

- We are responsible for ensuring a transparent, public and open sale process.

WE WORK
with **15**
GLASS
TREATMENT
PLANTS

located throughout Spain

03. Action plans

Prevention

01

We promote the production of more sustainable packaging and reduction of waste generated.

02

Over 600 measures proposed to improve packaging, such as: reuse of packaging, waste reduction and increased use of recycled material.

03

In drafting new programmes for 2020-22 in line with new European demands.

2020-2022

THREE-YEAR
PREVENTION PLAN

+300

COMPANIES
SIGNED UP



03. Action plans

Sustainability



01

We implement transparency, traceability and information programmes for all target publics.

02

We establish compulsory codes of ethics, both internally and for suppliers. We provide reporting channels.

03

We include ESG sustainability criteria in our outsourcing terms and conditions, for both collection and manufacture of containers.

04

We promote the best available techniques for the glass packaging treatment and recycling phase.

05

We have commitments in reuse, eco-design and recycling of containers and infrastructures.

06

We have ISO 27000, ISO 14001 and ISO 9001 certification and renewed policies for: corporate responsibility, quality, safety and the environment, responsible communication, and fund management.

07

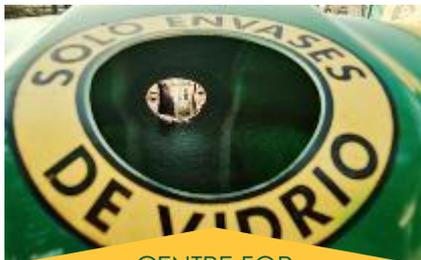
We carry out analysis and improvement in corporate governance.

08

We associate our awareness campaigns with local community development programmes.

03. Action plans

Innovation



CENTRE FOR INNOVATION IN WASTE MANAGEMENT

- We have set up an **observatory of initiatives and trends** in waste collection.
- We share these new ideas with local agencies through **specialist conferences** and **web platforms** offering the best practices.



BUSINESS INTELLIGENCE

- We implement pilot programmes with **technological applications for weighing and data transmission scales** per container and container geolocation.



NEW SOURCES OF RECYCLING

- **We collect packaging waste in 25 automatic MBT plants.**
- **We promote micronisation in the process** as an additional source.
- We develop **applications for construction from the recovery** of glass packaging waste when the material is not suitable for packaging.



CONTAINERS

- **We study eco-design measures for containers** using natural resins to minimise their environmental impact at source.
- **We carry out reuse, repair and recycling programmes for unused containers.**
- **We innovate with new industrial applications** for recycled material from containers.
- **We seek applications** for CO₂ absorption.

04

Commitment to the future

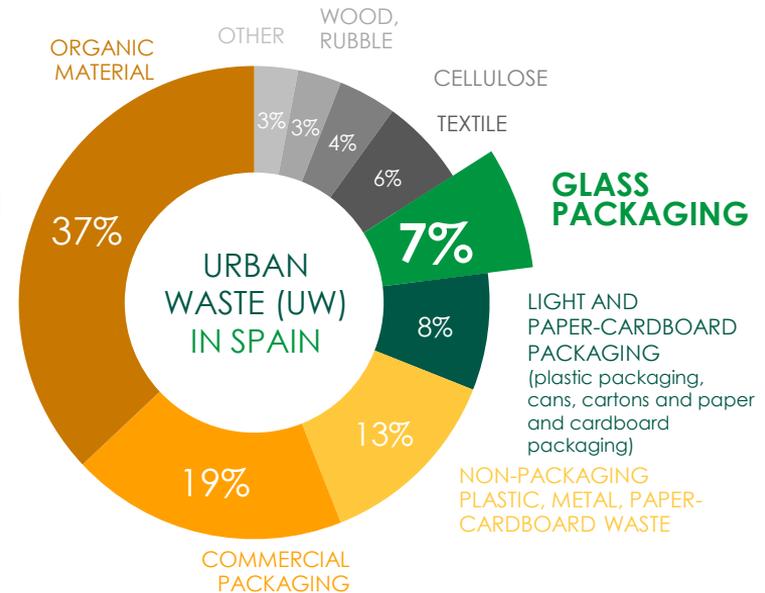
04. Commitment to the future

Europe sets the direction

	2025	2030	2035
RECYCLING OF MUNICIPAL WASTE	55%	-	65%
RECYCLING OF GLASS PACKAGING	70%	75%	-

INTERNAL GOAL OF ECOVIDRIO

- Overcome the goal of 70% at 2025.
- All the glass recycling chain has committed to collect selectively 90% of glass recycling packaging waste at that time.



04. Commitment to the future

And what about us? What we work on



INVESTMENT
2022

70.3

MILLION
EUROS

Levers

01

Intensive support for HORECA.

02

Continuing to donate containers.

03

Continuing to foster social awareness campaigns.

04

Encouraging direct management.

05

Highlighting areas with the least implementation: Andalusia and Extremadura.

06

Improving gathering and analysis of information on collection management.

07

Improving sustainability of collection and the recycling chain.

04. Commitment to the future

But we can't do it alone. Demands for the government



01 Strong legal basis.

02 **Mandatory recycling** in large generators, landfill levy and transparency and equal treatment in charges (pay as you throw).

03 **Shared responsibility** among all agents involved in the recycling chain.

04 **Funding of EPR** in accordance with our competencies and earmarked for selective collection.

05 **Encouragement of** environmental education.

06 **Generalisation of the collection** of other types of urban waste. Such as organic material (37%).

35

Conclusions

05. Conclusions



01

The ECOVIDRIO public-private partnership model works.

17% growth in the last 5 years.

02

Glass packaging management is a versatile model.

04

Awareness-raising to generate habits.

ECOVIDRIO continually runs campaigns.

05

We need direct involvement by government.

With measures that encourage local councils and ensure correct waste management.

03

Responsible HORECA, a key lever.

ECOVIDRIO finances collection and awareness campaigns.

THANK YOU

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